Hitch **CHANGE ROUTABLE PAYMENT TERMS JOB AID**

This job aid shows how to change payment terms in Routable.

FROM THE PAYABLES PAGE

1. Select "All" or "Scheduled" in the Payables area

The list of Scheduled or All payments screen will display.



Search Payables					
Scheduled Showing 1-1 of 1 results					
	Payee	Payable	Status	Due date I	
	Estebans Corporation dba The Shop	Bill: VB_S-204607705_T-206629671: 5	• Scheduled Send on Apr 10, 2023	Mar 29, 2023	

SEARCH FOR ORDER AND EDIT

1. In the Search bar, enter the order number. Then click enter on your keyboard

The searched order will display on screen.

2. Select the order, then select "Edit"





ADJUST PAYMENT DETAILS

- 1. Scroll down to "Payment details"
- 2. Adjust "Send date"



Runbuggy

CHANGE ROUTABLE PAYMENT TERMS JOB AID

This job aid shows how to change payment terms in Routable.

 SAVE PAYMENT DETAILS 3. Click "Save edits for approval" 4. Click "Confirm edits for approval" 	Approvals Approval rules for this payment may have been updated and require the re-selection of approvers. Please review approvers for this payment. Who should approve? Require approval from one of the following team members It approval Mel Sanyor & Lori Clarke & X
NOTE: Due to approval rules, it may require re-approval. Please follow the "Needs Approval" steps to continue.	Cancel
FROM THE PAYABLES PAGE 1 Select "Needs approval" in the Payables area The list of payments needing approval will display.	Payables All Unpaid bills Needs approval Needs approval ************************************
SEARCH FOR THE ORDER NEEDING APPROVAL	

1. **Type in the order number** in the Search Bar and click enter

The order being searched will appear.

Hitch

 Once you have the payout selected, follow steps above to edit, approve, and confirm approval

